

Sulphur Springs Independent School District
Debt Transparency Information
August 31, 2023

General Obligation Bonds Details:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As of Date	Principal Outstanding	Interest to Maturity	Total P&I to Maturity	Final Maturity	S&P Rating	Moody's Rating	Fitch Rating	Kroll Rating
U/L Tax Ref Bds Ser 2013	Yes	7,990,000	08/31/2023	705,000	21,150	726,150	08/15/2024	NR	Aa3	NR	NR
Mtc Tax Notes Ser 2016	Yes	7,380,000	08/31/2023	5,200,000	907,219	6,107,219	02/15/2036	NR	Aa3	NR	NR
U/L Tax Ref Bds Ser 2017	Yes	40,870,000	08/31/2023	30,770,000	9,496,019	40,266,019	08/15/2037	NR	Aa3	NR	NR
Totals		\$ 56,240,000		\$ 36,675,000	\$ 10,424,388	\$ 47,099,388					

General Obligation Bonds Statistics:

Bond Title	Received	Spent	Unspent	Principal Outstanding	Total P&I Outstanding	Purpose	Authorized Debt per Capita	Principal Per Capita	P&I Per Capita
U/L Tax Ref Bds Ser 2013	-	-	-	705,000	726,150	Refunding for Savings	323	29	29
Mtc Tax Notes Ser 2016	-	-	-	5,200,000	6,107,219	Maintenance Expenses	298	210	247
U/L Tax Ref Bds Ser 2017	-	-	-	30,770,000	40,266,019	Refunding for Savings	1,653	1,244	1,628
Totals				\$ 36,675,000	\$ 47,099,388		\$ 2,274	\$ 1,483	\$ 1,905

Key:

Source: Municipal Advisory Council of Texas and the Issuer
Population from MAC on the filing date is 24,729